# Bio-CCUS projects in Finland and beyond

Helsinki - 16<sup>th</sup> April 2024

Joel Flitton

Director – Carbon Removals



#### **ACCELERATE PLANET POSITIVE**

Enabling carbon reduction and removal from industries and energy solutions



# **Agenda**

Who are ACC and what do we do?

ACC's role in the Bio-CCUS value chain

Reducing execution and delivery risk through modularization

Delivering real world CCUS projects today

Maturing a Bio-CCUS project from Pre-Feasibility to Execution

Challenges to scaling the Bio-CCUS industry today

# **Aker Carbon Capture | Summarized**

#### **Pure play carbon capture company**



- Pure play carbon capture company delivering readyto-use plant
- **Certified and validated** market-leading proprietary technology with close to 65 000 operating hours
- Utilizing best in class HSE friendly solvents and patented plant technologies

#### ...combining a global team with a strong ambition

10 in 25

Secure contracts to capture **10** million tonnes of CO<sub>2</sub> per annum by **2025** 

- Realized by more than 130 employees
- Located in seven different
- Focusing on developing carbon capturing projects in **Europe and US**
- Building upon more than two decades of carbon capture experience

#### ...with a strong technology portfolio







JUST CATCH™ Capacity: 40, 100, 400 KTPA **BIG CATCH™** >500 KTPA

**OFFSHORE** JUST CATCH™ 120-260 KTPA

#### ...validated for multiple industries



#### ...delivering large scale projects today



KALUNDBORG CCS 5x Just Catch™ 100 Capacity: 500 KTPA ØRSTED | MICROSOFT



**BREVIK CCS** Big Catch™ Capacity: 400 KTPA HEIDELBERG MATERIALS



**TWENCE CCU** Just Catch™ Capacity: 100 KTPA TWENCE W2E

#### ...through strong partnerships



















## **Delivering 1 million tonnes of CO<sub>2</sub> Capture Capacity today...**



#### **TWENCE CCU**

**Waste-to-Energy, Netherlands** 

Just Catch™ 100

**Capacity: 100,000 TPA** 



#### **BREVIK CCS**

**Cement plant, Norway** 

Big Catch™

**Capacity: 400,000 TPA** 



#### **ØRSTED CCS**

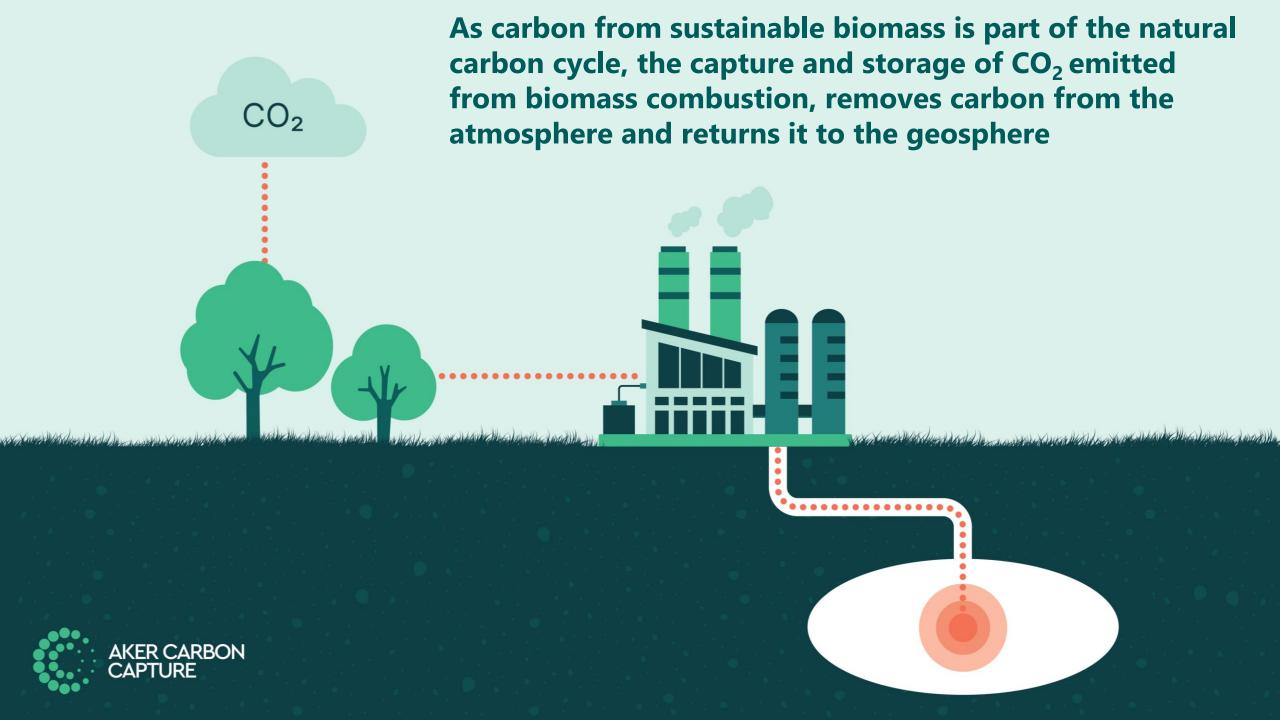
**Power stations, Denmark** 

5 x Just Catch™ 100

**Capacity: 500,000 TPA** 

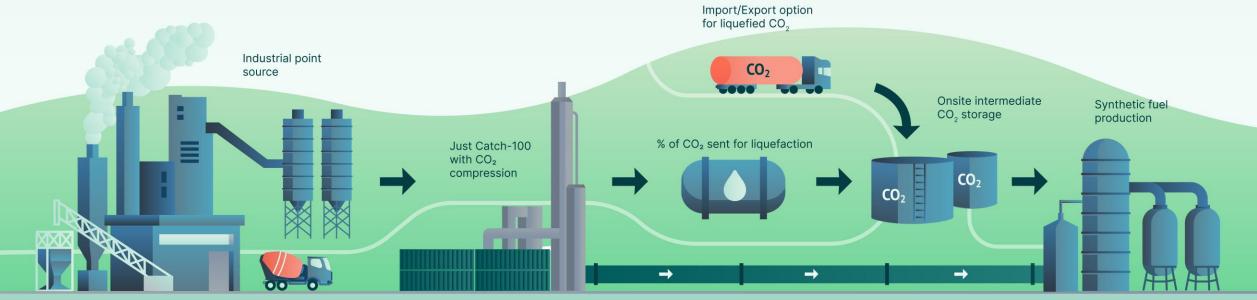
Learn more on the **KLIMPO** podcast





# CO<sub>2</sub> capture solutions for PtX





Compressed CO<sub>2</sub> (40 – 80bar) piped to fuel production plant

Waste heat integration between host facility, District heating, carbon capture pant and E-fuel synthesis plant

# Aker Carbon Capture's product portfolio



#### **Just Test**

Capacity: 1.5 kTPA

- Complete carbon capture plant in pilot scale
- Available for test campaigns
- Easily transportable to site



#### Just Catch™ 40

Capacity: 40 kTPA

- Delivery time: <22 months
- Footprint: ~13 x 23m
- Ideal for PtX
- Up to three units in parallel



#### **Just Catch™ 100**

Capacity: 100 kTPA

- Delivery time: <24 months
- Footprint: ~19 x 24m
- Up to three units in parallel
- Our most popular model



#### Just Catch™ 400

Capacity: 400 kTPA

- Delivery time: ~24 to 30 months
- Footprint: ~30 x 55m
- Up to three units in parallel



#### Just Catch Offshore™

**Capacity: 120 - 360 kTPA** 

- Delivery time: ~22 to 24 months
- Footprint made for FPSO applications



#### **Big Catch™**

Capacity: > 400 kTPA

- Delivery time ~36 months
- Footprint: Varies as per selected capacity and shape of available land

Mobile and modular test plant

Modular, cost-efficient carbon capture plants

Mature solution for offshore use

**Customized to any** emission size





### **ACC Just Catch™**

Incorporating best of Brevik CCS and Twence CCU

Based on the experience from 15 years of technology and solvent development

Fast and predictable delivery

2 sizes (100/400 ktpa) – Can be run in parallel trains

Standard equipment used

Minimum engineering required

Reduced construction work on site

Easy transport, installation and hook-up

Compact layout





#### **November 2021**

SIGNED CONTRACT

#### **April 2023**

ALL COLUMNS AND JUST CATCH™ CONTAINERS INSTALLED ON SITE

#### **End 2023**

PLANNED DELIVERY

# WASTE TO ENERGY TWENCE CCU

#### Hengelo, Netherlands

- Capturing 100,000 TPA CO<sub>2</sub>
- First of a kind modular carbon capture project on track
- Containers received and installed on the same day
- CO<sub>2</sub> will boost local greenhouse production





# What can be achieved in a year?

**Follow Twence on LinkedIn** 







## **NORCEM HEIDELBERG MATERIALS BREVIK CCS**

#### Norway

- 400,000 TPA CO<sub>2</sub> capture and liquefaction plant
- Major equipment installed onsite, incl. all nine Waste Heat Recovery Units, Flue Gas Fan and Direct Compact Cooler
- Creating local employment and strong partnerships
- CO<sub>2</sub> transport by ship to permanent storage as part of Northern Lights





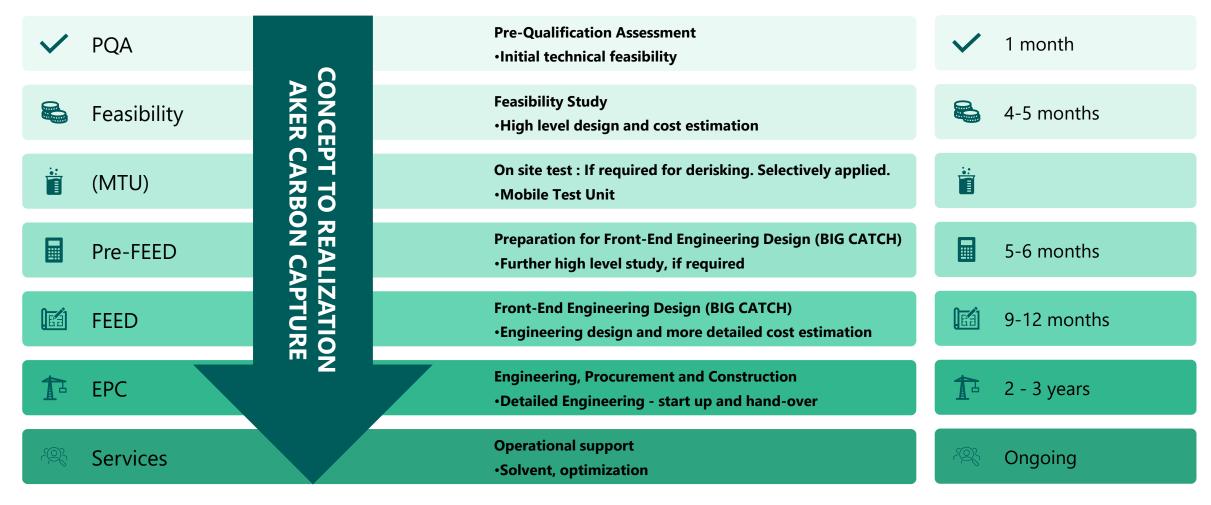






..., ===

# What can Aker Carbon Capture do for you?



Note that for Just Catch solutions, the (Pre-)Feed steps are typically not required, saving costs and time.



# Key challenges to scaling the Bio-CCUS industry

- $\square$  CO<sub>2</sub> capture is just one part of the value chain, significant part of the project risk and costs resides with T&S
- Cross value chain cooperation and alignment is critical to build CO<sub>2</sub> logistics infrastructure
- Project specific factors influencing the business case **Location, Location, Location!**
- But also, scale, utilities and steam price/availability, impact of CCS on existing operations
- Financing requirements: Need for lump sum fixed price contracts which is pushing CAPEX 1
- Enabling regulatory environment, alignment around MRV methods and standards
- State support initiatives that allow stacking of VCM revenues, engagement by multiple buyers even for small volumes of CDR driven by commitment to long term decarbonization goals (SBTI linked or otherwise)
- Bio-CCUS provides a critical tool to contribute towards global decarbonization goals There is a significant market emerging for biogenic CO2 for both utilization and CDR– Supplying that market requires action today



**Visit the ACC Blog** 



Joel.flitton@akercarboncapture.com

# **Copyright and disclaimer**

#### Copyright

Copyright of all published material including photographs, drawings and images in this document remains vested in Aker Carbon Capture Norway AS and third party contributors as appropriate. Accordingly, neither the whole nor any part of this document shall be reproduced in any form nor used in any manner without written prior permission and applicable acknowledgements. No trademark, copyright or other notice shall be altered or removed from any reproduction.

#### **Disclaimer**

This presentation includes and is based, inter alia, on forward-looking information and statements that are subject to risks and uncertainties that could cause actual results to differ. These statements and this presentation are based on current expectations, estimates and projections about global economic conditions, the economic conditions of the regions and industries that are major markets for Aker Carbon Capture Norway AS and Aker Carbon Capture Norway AS's (including subsidiaries and affiliates) lines of business. These expectations, estimates and projections are generally identifiable by statements containing words such as "expects", "believes", "estimates" or similar expressions. Important factors that could cause actual results to differ materially from those expectations include, among others, economic and market conditions in the geographic areas and industries that are or will be major markets for Aker Carbon Capture Norway AS's businesses, market acceptance of new products and services, changes in governmental regulations, interest rates, fluctuations in currency exchange rates and such other factors as may be discussed from time to time in the presentation. Although Aker Carbon Capture Norway AS believes that its expectations and the presentation are based upon reasonable assumptions, it can give no assurance that those expectations will be achieved or that the actual results will be as set out in the presentation. Aker Carbon Capture Norway AS is making no representation or warranty, expressed or implied, as to the accuracy, reliability or completeness of the presentation, and neither Aker Carbon Capture Norway AS nor any of its directors, officers or employees will have any liability to you or any other persons resulting from your use.

